

LEWIS
AND
ROCA
LLP
LAWYERS

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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE
14 COMPANY,

15 USA CAPITAL REALTY ADVISORS,
16 LLC,

17 USA CAPITAL DIVERSIFIED TRUST
18 DEED FUND, LLC,

19 USA CAPITAL FIRST TRUST DEED
20 FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THIRTY-THIRD
OMNIBUS OBJECTION OF THE
USACM LIQUIDATING TRUST TO
CLAIMS ASSERTING SECURED
STATUS EXCEPT PROOF OF
CLAIM NO. 10725-00501 FILED BY
THE WANDA WRIGHT TRUST;
PROOF OF CLAIM NO. 10725-02309
FILED ON BEHALF OF WORLD
LINKS GROUP LLC; AND PROOF
OF CLAIM NO. 10725-02299 FILED
ON BEHALF OF ZAWACKI**

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22 **PLEASE TAKE NOTICE** that an Order Sustaining Thirty-Third Omnibus
23 Objection of The USACM Liquidating Trust to Claims Asserting Secured Status Except
24 Proof of Claim No. 10725-00501 Filed By The Wanda Wright Trust; Proof of Claim No.
25 10725-02309 Filed on Behalf of World Links Group LLC; and Proof of Claim No. 10725-
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1 02299 Filed on Behalf of Zawacki [DE 4483] was entered on the 13th day of August 2007,
2 a true and correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED August 14, 2007.

4 **LEWIS AND ROCA LLP**

5
6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, US Mail, postage prepaid, on
13 August 14, 2007 to the parties listed on
14 Exhibit A to the attached order.

15 /s/ Christine E. Laurel
16 Christine E. Laurel
17 Lewis and Roca

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